Jacobsen Declaration Exhibit E

Case 3:06-cv-01905-JSW Document 213-7 Filed 02/29/2008 Page 2 of 19



Law Offices CHERNOFF, VILHAUER, MCCLUNG & STENZEL, LLP INTELLECTUAL PROPERTY LAW INCLUDING PATENT, TRADEMARK, COPYRIGHT AND UNFAIR COMPETITION MATTERS

> 1600 ODS Tower 601 S.W. Second Avenue Portland, Oregon 97204-3157 Telephone: 503-227-5631 Fax: 503-228-4373

October 27, 2005

* TIM A. LONG * KURT ROHLFS * BRENNA K. LEGAARD * SUSAN D. PTICHFORD * J. DOUGLAS WELLS HOLLY L. BONAR

* REGISTERED PATENT ATTORNEY

DAVID S. FINE SENIOR LAW CLERK

NOV 0 8 2005 0 \$ A WARDLAL - SCARCH, RESTER & COMMENCIAL

FOIA Officer Office of Science US. Department of Energy 1000 Independence Avenue, SW Washington, DC 20585

> Re: Freedom of Information Act Request for all Documents Related to Patent Infringement, Status, Funding, Distribution of Contributions and Management Practices Associated with the JMRI Project by Berkley Labs. Our File No.: 7431.0081

Dear FOIA Officer:

This request for documents is made pursuant to the Freedom of Information Act, 5 U.S.C. §§ 552 *et seq.* This request is made on behalf of KAMIND Associates, Inc. ("KAM") and relates to information gathered by the Physics Division Berkley Livermore Labs (LAB) regarding their duties for JMRI project. KAMIND Associates, Inc. is a small software vendor that has patents being infringed by the JMRI project sponsored by the LAB.

Please consider documents to include all writings, memoranda, letters, notes, working papers, minutes of meetings, photocopies, data, graphs, charts, photographs, inspection reports, compliance reports, records, e-mails (sent, received or drafts), digitized voice communications and any other format of information regarding the JMRI program project (hereafter referred to as COMMUNCIATIONS).

Lequest agreed to pay up to \$ 5000 De by voicemail on "/8. Please notifer if it well exceed. F2005-00085 Buch

- on the Yanoo Groups: JNIKI USEKS. [EXHIDIT 6, 7]
- 13. All COMMUNCIATIONS and logs from Skype ID: JacobsenRG related to JMRI activities.
- 14. Copies (and all drafts) of the welcome letter from the LAB by Bob Jacobson to

' JACOB E. VILHAUER, JR.

- * DENNIS E. STENZEL
- CHARLES D. MCCLUNG • DONALD B. HASLETT
- * I. PETER STAPLES
- * WILLIAM O. GENY
- * NANCY J. MORIARTY
- Kevin L. Russell

Daniel P. Chernoff (1935-1995)



FOIA Officer Office of Science U.S. Department of Energy October 27, 2005 Page 3

- 17. All COMMUNICATIONS between the following Allen Bryne, Ralph Kimball, Michael Woodman, Graham Plowman, and Jerry Britton. [Exhibit 10, 11, 12]
- 18. All COMMUNICATIONS about JMRI Royalty payment of \$203,000 for KAM Train Server licenses. [Exhibit 13]

Sincerely,

Kevin L. Russell

KLR:kk Enclosures

cc: KAMIND Associates, Inc. (w/enclosures)

2



FOIA Officer Office of Science U.S. Department of Energy October 27, 2005 Page 2

Specifically, KAM requests:

- 1. Funding information from the Department of Energy for the JMRI program at the LAB.
- 2. All COMMUNCIATIONS about the JMRI program and proceedings from Robert Jacobsen (LBNL, 1 Cyclotron Rd, MS 50A2160, Berkley Ca, 94720 email address <u>Bob Jacocobsen@lbl.gov</u>). [Exhibit 1, 2, 3]
- 3. Complete financial records and all COMMUNICATIONS from contributions (PAYPAL) to support the JMRI program. [Exhibit 4, 5]
- 4. Complete financial records verifying that the funds received for Government project JMRI were deposited in US Treasury.
- 5. Transcripts of communications (COMMUNCIATIONS) to any JMRI team members regarding KAM. [Exhibit 6]
- 6. All COMMUNCIATIONS regarding patent investigation of KAM. [Exhibit 6]
- 7. All draft COMMUNCIATIONS to any member of the JMRI development community. There are 18 members as of 10/24,2005. [Exhibit 2]
- 8. All COMMUNCIATIONS to any member of the JMRI_STRATEGY group. [Exhibit 7]
- 9. All COMMUNCIATIONS regarding legal opinion on Department of Energy personal at any locations regarding the JMRI activities.
- 10. All COMMUNCIATIONS from email archives (2000 to present) to any member on the Yahoo Groups: JMRI DEVELOPERS. [Exhibit 2]
- 11. All COMMUNCIATIONS from email archives (2000 to present) to any member on the Yahoo Groups: JMRI STRATEGY. [Exhibit 7]
- 12. All COMMUNCIATIONS from email archives (2000 to present) to any member on the Yahoo Groups: JMRI USERS. [Exhibit 8, 9]
- 13. All COMMUNCIATIONS and logs from Skype ID: JacobsenRG related to JMRI activities.
- 14. Copies (and all drafts) of the welcome letter from the LAB by Bob Jacobson to JMRI members posted on Yahoo groups and or source forge.
- 15. All information related to the KAM legal action in federal court.
- 16. All travel activities that relate to the JMRI activities during July 2001, 2002, 2003 and 2004 period.

	Exhibit 1
Yahoo! My Yahoo! Mail	earch Search
YAHOO! G	ROUPS Sign In Groups Home - H
jmriusers · JMRI use	rs
Home	Messages Messages H
Messages	Message # Go Search: G
Members Only	Up Thread Message Index View Source Message 1 of 13845 < Previous Message Unwrap Lines Next Message
Post	Reply Forward
Files Photos Links Database	From: Bob Jacobsen <bob_jacobsen@>Bob_Jacobsen15Date: Mon Apr 15, 2002 5:15 am\bigcirc Offlinesubject: Welcome to the JMRI Users group\bowtie Send Email</bob_jacobsen@>
Polls Members Calendar	Welcome to the JMRI user's discussion group. This the place to ask questions, make suggestions, complain and complement.
Promote	There's more information available on the main JMRI web page:
Already a member? Sign in to Yahoo!	<pre>http://jmri.sf.net and the main page for DecoderPro:</pre>
	http://jmri.sf.net/DecoderPro
Yahoo! Groups Tips Did you know You can search the group for older messages.	Decoder Pro is a program to make it easier to program DCC decoders.
Yahoo! 360°	Bob Jacobsen (Bob_Jacobsen@, 510-486-7355, fax 510- 495-2957)
Keep connected to your friends and family through blogs, photos and more. Create your own 360° page now.	Reply Forward
	Up Thread Message Index View Source Message 1 of 13845 < Previous Message Unwrap Lines Next Message

YAHOO! SPONSOR RESULTS

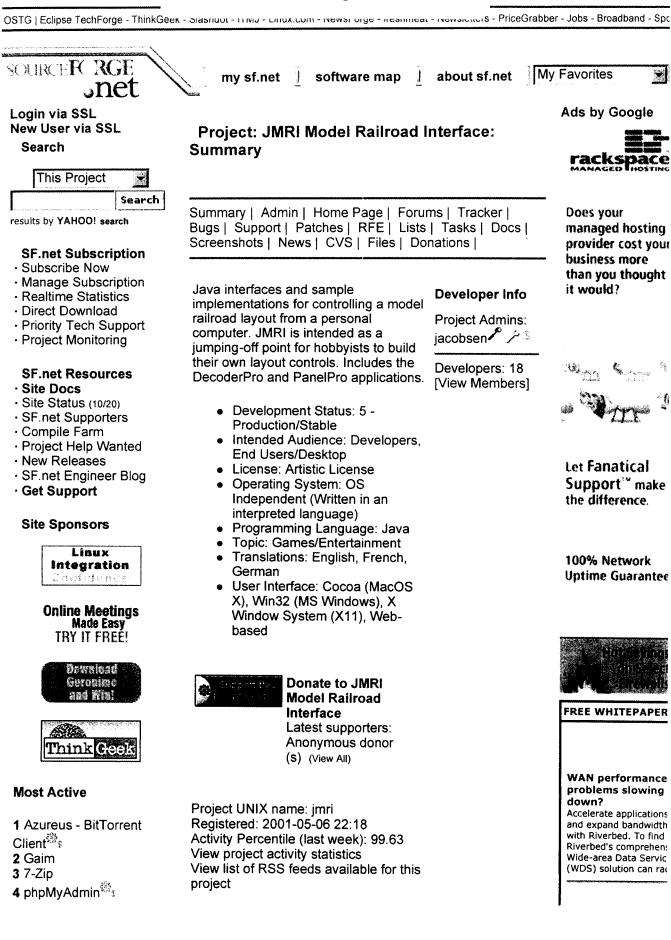
Strasburg Model Train Shop - Our shop is a 2,000 square foot model railroaders paradise filled with model trains, books, videos, and more. Located in Lancaster County, PA. Order online with quick shipping. www.etrainshop.com

http://groups.yahoo.com/group/jmriusers/message/1

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SourceForgeset3Project_brf90JMBWModebBailread Interface Filed 02/29/2008 Page Bage 190f 3

Exhibit 2 Page 1 of 3



http://sourceforge.net/projects/jmri/

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Exhibit 2 Page 2 of 3

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http://sourceforge.net/projects/jmri/

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Exhibit 2 Page 3 of 3

Free

6.0/768. \$99.95/mo. Speed is good Feature Request Tracking System

Public Forums (**4** messages in **3** forums)

DocManager: Project Documentation

Mailing Lists (4 total)

Screenshots

Task Manager

- Documentation

- Releases

CVS Repository (**4,316** commits, **1,481** adds) - Browse CVS [Read More/Comment]

JMRI test version 1.5.6 has been released jacobsen - 2005-01-02 16:08 [Read More/Comment]

JMRI/DecoderPro

production version 1.4 is available jacobsen - 2004-04-09 01:44 [Read More/Comment]

JMRI/DecoderPro test

version 1.3.11 is available jacobsen - 2004-03-26 11:09

[Read More/Comment]

JMRI/DecoderPro test

version 1.3.8 available jacobsen - 2003-12-30 12:44

[Read More/Comment]

DecoderPro new production version 1.2.5 jacobsen - 2003-08-24 08:30

[Read More/Comment]

JMRI/DecoderPro test

version 1.2.2 is available jacobsen - 2003-08-05 18:35 [Read More/Comment]

> [News archive] [Submit News]

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http://sourceforge.net/projects/jmri/

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¥ JMRI Logo	
 Download Applications Hardware Manual Developers Acknowledgements 	5

search JMRI: go

Release Notes for JMRI 1.1.14 test release

Date: May 31, 2003

From: Bob Jacobsen (Bob_Jacobsen at lbl.gov, 510-486-7355, fax 510-495-2957)

Subject: JMRI/DecoderPro test version 1.1.14 is now available

Notes:

- I strongly recommend that you save copies of your decoder CV values before experimenting with that last item. You should also read the following writeups:
 - o http://www.digitrax.com/LOCK.htm
 - o http://groups.yahoo.com/group/jmriusers/message/2219
- I'd like to get a discussion going on how we can include this feature in the normal operation of DecoderPro itself. The current tool takes too much attention to detail to use.
- I'd also like to know whether the printing works on Linux machines. Could somebody try it and let me know? Thanks.

Changes suncew 1.1.13:

- Speedometer will now accept distances with and without decimal points
- Fix Digitrax 1x3 default values for BEMF CVs (thanks to Bob Blackwell)
- SlotMonitor now has option to show/not show system slots 0, 120-127. By default, these are not shown.
- NCE N12 series decoder definitions (thanks to Jim Scorse)
- Automation classes got an update to include handling of yellow signals

file://R:\www.decoderpro.com\releasenotes\jmri1.1.14.html

Case 3:06-cv-01905-JSW	Document 213-7	Filed 02/29/2008	Page 10 of 19
rceForge.net: Make	Evhibit A	1	• Page 1 of 4

OSTG | Eclipse TechForge - ThinkGeek - Slashdot - ITMJ - Linux.com - NewsForge - freshmeat - Newsletters - PriceGrabber - Jobs - Broadband - Spc



Login via SSL New User via SSL Search

This Project 💽

results by YAHOO! search

SF.net Subscription

- Subscribe Now
- Manage Subscription
- Realtime Statistics
- Direct Download
- Priority Tech Support
- Project Monitoring

SF.net Resources · Site Docs

- · Site Status (10/20)
- SF.net Supporters
- Compile Farm
- Project Help Wanted
- New Releases
- OE not Engineer
- SF.net Engineer Blog

Get Support

Site Sponsors

olar al a trus no registration!

Online Meetings Made Easy





Most Active

1 Azureus - BitTorrent Client 2 Gaim 3 phpMyAdmin 4 7-Zip my sf.net

software map about sf.net

My Favorites

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Please note: If you want your donation to be credited to your SourceForge.net user account (so your name will appear on the supporters page and your user account will have the donor icon), you must login to SourceForge.net before making your donation. (You need not login if you want your donation to be anonymous.)

Click on one of the PayPal buttons below to donate money to JMRI Model Railroad Interface.

Donate \$5	Donate \$10	Donate \$20	Donate \$50	Donate \$100	Donate \$250

Information provided (by this user or project's admin) about donations:

Donations go to defray the costs of the JMRI project. Our current priority is to pay the filing fees for trademark and copyright protection. We need this to help ensure that JMRI & DecoderPro continue to be freely available. In the past, we've spent money on a better serial library (to reduce the number of problems with old Windows computers), better installer tools, and sending CDs to manufacturers for testing. Every bit helps!

Instructions and Frequently Asked Questions

This page includes information about how donations may be made, how the donated money will be used, and information about the public recognition you will receive (unless you opt-out) after making a donation. We appreciate your interest in contributing to JMRI Model Railroad Interface (jmri) and want to make this experience one that you will feel good about. Please read the entirety of this page.

Table of Contents

- Why should I donate money to JMRI Model Railroad Interface (jmri)? How will my donation be used?
- How do I donate money to JMRI Model Railroad Interface (jmri)?

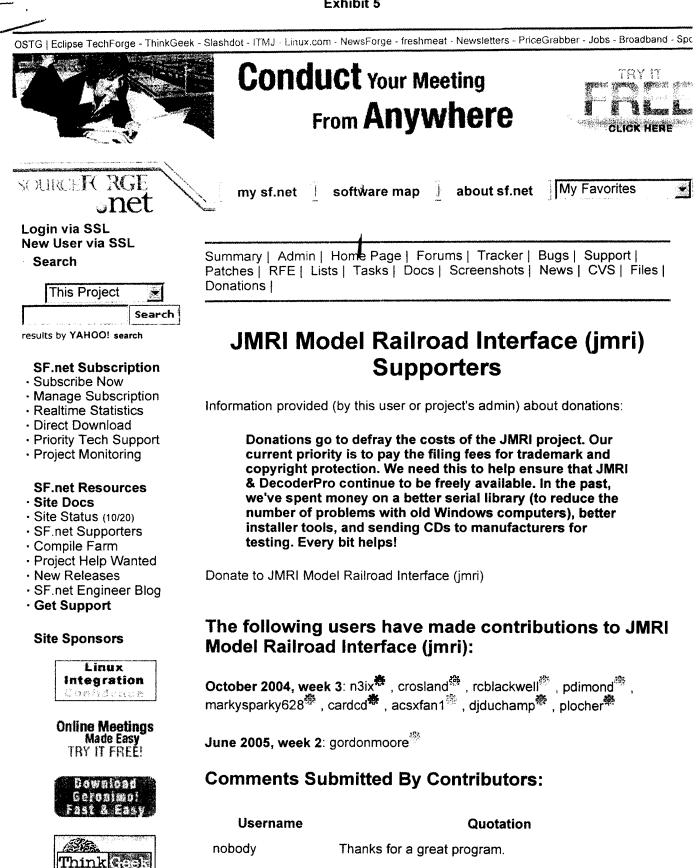
http://sourceforge.net/donate/index.php?group_id=26788

10/21/2005

SourceForgenet: Project-01905-JSW

Document 213-7 Exhibit 5 Filed 02/29/2008

Page 15 age 19 3



Most Active

http://sourceforge.net/project/project_donations.php?group_id=26788

nobody

10/21/2005

Linux?

Great Job, Any pointrs to getting this working on

Exhibit 6 page 1 of 2

From: Sent: To: Subject:	Bob Jacobsen [Bob_Jacobsen@lbl.gov] Sunday, February 08, 2004 8:42 AM jmriusers@yahoogroups.com RE: [jmriusers] marketing DecoderPro
>Paul also need	00 2/6/04, kam_jmri wrote: As to add that if you distribute or resell open source Need to get license for IP if the product infringes any
>Because open s >contributor wh	source license only covers copyright and the IP of the no contributes to the open source.
<pre>>version from i >"support", eve</pre>	ost oem's who sell linux, usually license the linux .bm, (or HP/redhat etc), and mark up the price as en though they pull the code from the net. Decoder will come into the same camp.
>So there are r >Getting it fre >totally differ >copyright is c	really two parts to the "open source" distribution issue. We on the net is one thing; selling it in the market is a rent beast. Free on the net usually means that the clean (you hope; look at the SCO lawsuit). Free on the mean that the IP is free.
There are sever vs corporate li	cal issues confused here: patent vs copyright vs trade secrets, and personal lability.
such project, n	Open-source software is on firm legal grounds. JMRI is neither the first nor the largest, and there is experience with how open-source software es play out in the courts. We're OK.
Details: First, whole.	, let me address patent vs copyright vs trade secrets for the project as a
license. The au (see copyright even necessary)	copyright issues so long as somebody is using it consistent with its own othors of the various parts retain copyright in the parts they have written notices in files, but note that under the Berne convention those are not). By contributing them, they have agreed to redistribution under the terms we use, which has been examined pretty closely by competent attorneys.
	no trade secrets, by definition. All of the contributed documents are ontributors, who have agreed to publication of them.
successful suit under U.S. pate malappropriatic distribution pr than legal cost	conflict with patent rights owned by others. Should that happen, and a t be brought, it will be necessary to remove the conflicting code. However, ent law, as the project has received no direct economic benefit from the on of the patent, the damages are strictly limited. If we stop our own romptly upon notification, a judgement against us couldn't be for much more ts. And it's not at all clear who among the contributors to the project served with a suit.
There's code in long as proper	does contain certain parts that are treated specially. In there that was copied from a book, but the book explicitly allowed that so credit was given. There's code that is licensed for use _only_ within general algorithm. And there are documents that have been created from
JMRI, not as a information that	at's under NDA, but has been approved for this use.

trade-secr Case 3:06-boy 0905 15 Winappropriately 3-7 hat Find 02/29/2008 weblate 13 ab 16. But so long as we pull the offending code or document immediately upon notification (which we definitely would!!), the legal precedents are clear.

Of course, defending against a suit could be costly, even if the suit is without grounds. But so long as we're reasonable citizens about this it's unlikely that anybody would find it worthwhile to sue.

```
Bob
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--Bob Jacobsen (Bob_Jacobsen@lbl.gov, 510-486-7355, fax 510-495-2957)

-----> Yahoo! Groups Sponsor -----> Buy Ink Cartridges or Refill Kits for your HP, Epson, Canon or Lexmark Printer at MyInks.com. Free s/h on orders \$50 or more to the US & Canada. http://www.cltracking.com/l.asp?cid=5511 http://us.click.yahoo.com/mOAaAA/3exGAA/qnsNAA/YSTolB/TM

Yahoo! Groups Links

- <*> To visit your group on the web, go to: http://groups.yahoo.com/group/jmriusers/
- <*> To unsubscribe from this group, send an email to: jmriusers-unsubscribe@yahoogroups.com
- <*> Your use of Yahoo! Groups is subject to: http://docs.yahoo.com/info/terms/

Exhibit 6 page 2 of 2

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http://groups.yahoo.com/group/jmri_strategy/

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10/23/2005

Yahoo! Groups : jmriusers Members : 11 - 20 of 26 Case 3:06-cv-01905-JSW Document 213-7 Filed 02/29/2008 Page 15 of 19

Yahoo! My Yahoo! Mail Make Yahoo! your home page

YAHOO! GI

Exhibit 8

kam_jmri · kam_jmri@kamind.com | Group Member - Edit Membership

jmriusers · JMRI users

Home	Members			Members Hel
Messages	Members Moderators Bouncing		innen en	
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Calendar	Send Message			
Promote	-nameage- Male -location-			
	🗰 Bob_Jacobsen15	Bob_Jacobsen15	Bob_Jacobsen@	Apr 13, 2002
Yahoo! Groups Tips	🕞 Offline 🌌 Send Message	_	_	
Did you know You can create a contact list for your group members?	Bob Jacobsen -age- Male Berkeley, CA			
members:	bob_marton	bob_marton	bmarton@	Nov 23, 2002
	🕀 Offline			
Yahoo! 360°	🗱 Send Message			
Keep connected to your friends and	Bob Marton · 45 · Male Fremont, California			
family through blogs, photos and more. Create your own	bob_n_milford	bob_n_milford	bob_n_milford@	Apr 24, 2005

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http://groups.yahoo.com/group/jmriusers/members?start=11&group=sub&query=bob

Search

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Groups Home - Help

Search the Web

Start a Group | My Groups

From:	Bob Jacobsen [Bob_Jacobsen@lbl.gov]
Sent:	Wednesday, April 14, 2004 6:50 AM
To:	jmriusers@yahoogroups.com
Subject:	RE: [jmriusers] Re: Loconet Server question

At 11:43 PM -0700 4/13/04, kam_jmri wrote: >[MAK] >Are you making the XML schema freely available for any use and >unencumbered by licensing/patents or does it's use require a license?

>[MAK] KAM Protocol specs are always open, the spec is more open then >the jmri open agreement that everyone is using. We don't restrict >commercialization of the spec, nor use or derivative works. We tend to >"control the spec" from a point of maintenance. In the past 10 years, >we have never denied any changes to our api or xml specs.

I don't agree with Matt's characterization of the MIT "Artistic License" used by JMRI.

"Everyone is entitled to his own opinion, but not his own facts." - Sen. Daniel Patrick Moynihan

The JMRI license permits commercial use; at least two commercial products are already using it. It doesn't permit non-attributed use, commercial or otherwise, so if you create a derivative work that uses part or all of JMRI, it has to acknowledge that. But once you've done that, there's no restriction on use or derivative works, nor on commercialization.

I'm sure people will make their own decisions as to which approach is less restrictive.

Bob

--Bob_Jacobsen@lbl.gov, +1-510-486-7355, fax +1-510-643-8497, AIM JacobsenRG

Yahoo! Groups Links

- <*> To visit your group on the web, go to: http://groups.yahoo.com/group/jmriusers/
- <*> To unsubscribe from this group, send an email to: jmriusers-unsubscribe@yahoogroups.com
- <*> Your use of Yahoo! Groups is subject to: http://docs.yahoo.com/info/terms/

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	Case 3:06-cv-01905-JSW	Document 213-7	Filed 02/29/2008	Page 17 of 19 Page 1 of
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From:Ralph Kimball [ralphkimball@charter.net]Sent:Thursday, October 20, 2005 5:53 PMTo:salesSubject:JMRI

Good Evening:

.

I think I am correct in understanding that you are sueing JMRI for patent infringement. You certainly are entitled to sue whomever you wish. As a model railroading consumer, I think these types of lawsuits are detrimental to our hobby, nobody wins and the consumer is the biggest loser. The only winners are the attorneys.

Until the lawsuit is dropped I will no longer consider KAM products. I expressed the same opinion to MTH when they entered into their lawsuit against Lionel.

This hobby is growing by leaps and bounds and there is room for everyone. A rising tide floats all boats.

Regards,

Ralph

Ralph A. Kimball, Jr. 55 Maple Street Paxton, MA 01612 508-755-1873 ralphkimball@charter.net

10/24/2005

From:Woodman [woodman@west.net]Sent:Saturday, October 22, 2005 8:25 PMTo:sales; supportSubject:Re: Patent Dispute

Gentlemen:

Be advised that, from this date, I will not be buying any product manufactured by KAM Industries, any subsidiary or partner. Likewise, I will be informing of the dispute regarding putative patents owned by KAM Industries the following: Members of the three model railroad clubs to which I belong, the 30+ railroading mail lists I participate in and the several prototype and modeling organizations I have membership in. I will inform them of my decision and the reasons I am making the decision and will urge them to do the same.

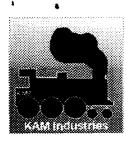
This may seem trivial to you but, I am constructing, with professional assistance, a layout and workshop in a 1800 sq. ft. bldg. that is being designed from the floor up for digital operations and communications. KAM Industries products, and those of its' partners, have been removed from consideration as possible solutions for this layout and the two contractors involved have been informed of this fact. As someone who has been involved with computer networks since the University of California, Santa Barbara, became the third site in what was to become the Internet and who is technically able to evaluate both sides of the dispute, I have found KAM Industries claims to be without merit and reminiscent of the SCO/LINUX actions, designed to deliberately have a chilling effect on the production of Open Source solutions

The courts are not the only decision makers involved here since I believe that the market speaks with a much more authoritative voice.

This email is being blind copied to 107 recipients. Have a nice day.

Michael Hadley Woodill Santa Barbara CA

10/24/2005



KAMIND Associates, Inc

2373 NW 185th Ave Hillsboro, OR 97124 (503) 291-1221

Account Statement

Account Number: Balance: 0010008 \$206,047.96

Amount Enclosed:

Bob Jacobson

Exhibit 13



Please detach and enclose top portion with payment.

Account Summary

Account Number:	0010008	Closing Date:	10/15/2005
Name:	Bob Jacobson	Credit Limit:	\$0.00
		Credit Available:	\$0.00
	1927 Martin Ave		
	Berkeley, CA 94707-2407	Previous Balance:	\$203,000.00
		New Charges:	\$3,047.96
		Credits / Payments:	\$0.00

		New Balance:	\$206,047.96
Current	1 - 30 Days 31 - 60 Days	61 - 90 Days Ove	r 90 Days Balance Due
\$3,047.96	\$203,000.00 \$0.00	\$0.00	\$0.00 \$206,047.96

Account Receivable Activity

Invoice #	Date	Due Date	Details	Debit	Credit	Balance
TR-40	8/18/2005	9/16/2005	New Charge Item: TrainServerLic Train Server Single User	\$203,000.0		\$203,000.0
FC-47	10/15/2005	10/30/2005	Finance Charge	\$2.96		\$2.96
DC-53	10/15/2005	10/15/2005	Account adjustment Finance charge adjusment Sept 9/15 - 10/15	\$3,045.00		\$3,045.00
	I	I	Total	\$206,047.9	\$0.00	\$206,047.9